



BCTS
BC Timber Sales
Chinook

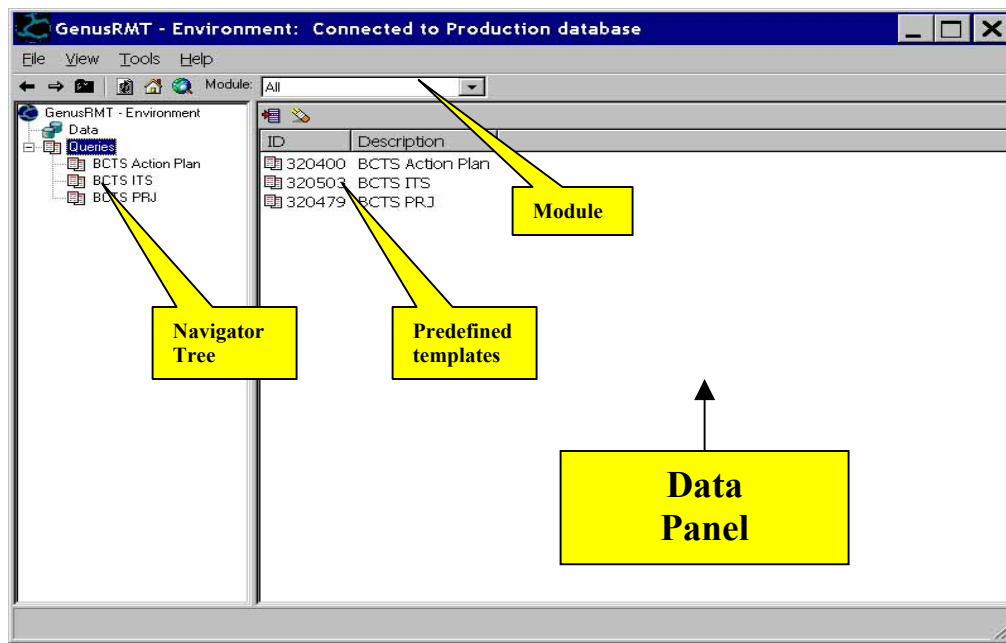
'GENUS' Standard Operating Procedure
06/02/04

Genus RMT (Queries and Reports)

Note: Depending on users authority, the query templates may not be editable.

QUERIES

1. In Genus Environment Window
 - Select **All** from **Module** drop-down list
 - In Navigator Tree, *click* on **Queries** to display a list of predefined templates (*i.e. Action Plan, ITS...*)



- *Double-click* on a template to bring up **Query Window**
2. Query Window
Scroll through the following tabs to define columns:

Heading

- User can modify by entering new details

Visible

- Deselect any columns not required (*i.e. Source Type*)

Sort

- Select **ascending** or **descending** to particular column (*i.e. Target Date, Display Name...*)



Genus RMT (EMS)

Condition

- Double-click on desired column to bring up condition field
 - Next, set criteria in first drop-down field (*i.e. equal, greater, greater or equal...*)
 - Then select specification in second drop-down field and click **Add**
- or

1st drop-down

Input Field

2nd drop-down

Add

- If certain of specification details (*i.e. Display Name = JOHN JOE*), the user can simply enter with single quotes into the middle input field (*i.e. 'JOHN JOE'*)

Note: To manually enter into the input field, the user must ensure detail is precise (*i.e. Format, Spelling, Case Sensitive*)

Query

File

Query Name: BCTS Action Plan

Run Query | User Parameters | Query Data

Heading	Action Plan ID	Module Source	Module Link ID	APN Status	Target Date	Display Name	Date Created
Expression	~BCTS_Action_Plar	~BCTS_Action_Plar	~BCTS_Action_Plar	~BCTS_Action_Plar	~BCTS_Action_Plar	~BCTS_Action_Plar	~BCTS_Action_Plar
Visible	☒	☒	☒	☒	☒	☒	☒
Aggregate							
Sort				Ascending			
Condition				equal 'Closed'		equal 'MARK DUMAS'	
or							
or							
or							

Retrieve Query Data

Tabs

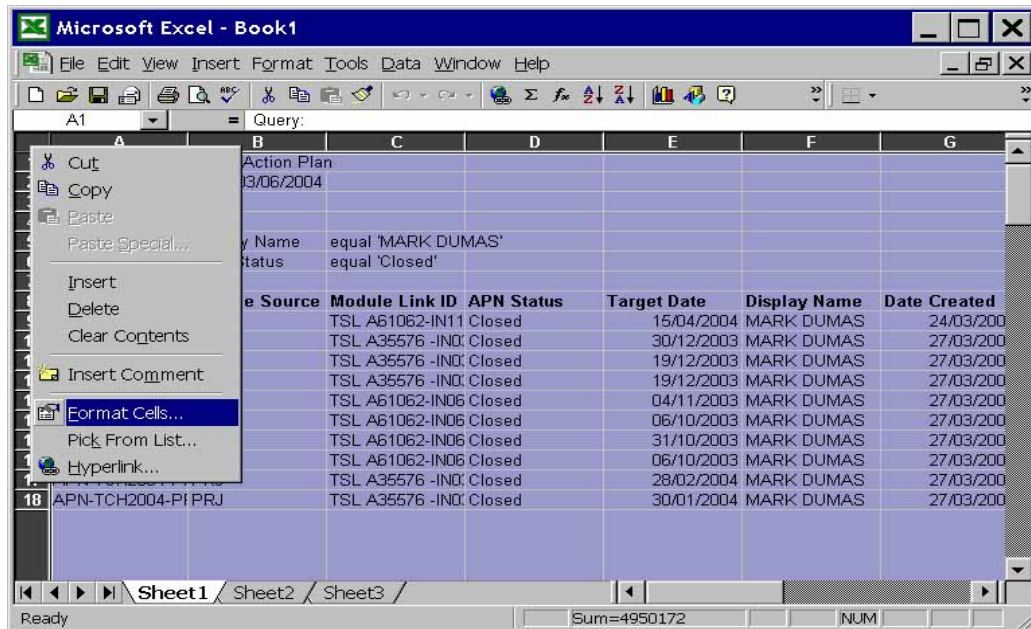
- Once columns are defined, click on **Run Query**  icon to display data
- If data is correct, click on **Excel**  icon to export into spreadsheet to format and print.



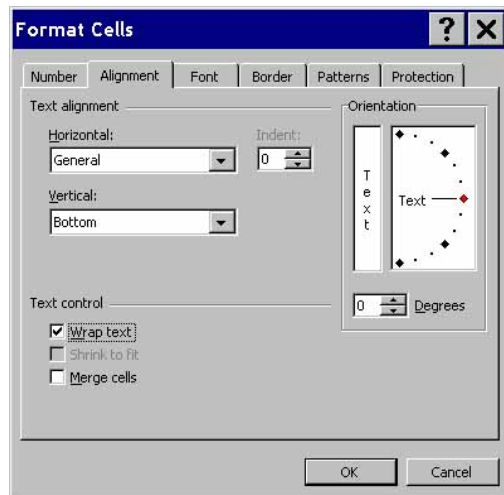
Genus RMT (EMS)

FORMATTING EXCEL SPREADSHEET

1. Click on top left corner cell to select all data
2. Right-click to bring up menu and select **Format Cells...**



3. Alignment Tab:
 - select **Wrap text** and click **OK**



4. Double-click on rows/columns to align width/height
5. Select **Print Preview>Setup...** and set **Page** tab> Landscape, Paper size (Legal)
6. Add borders if desired and **Print**